

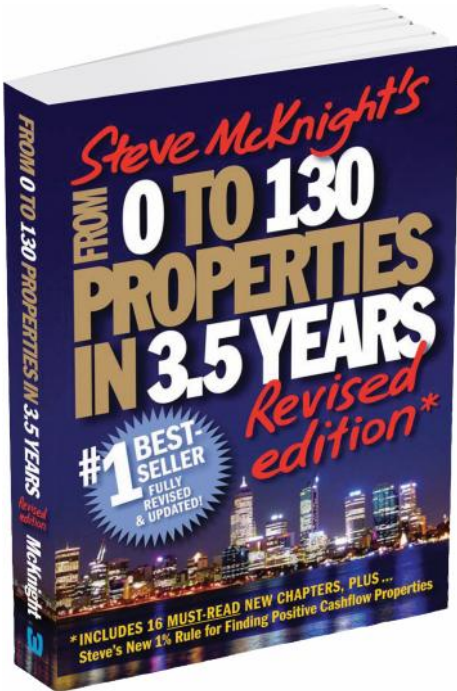


General Advice Warning:

This information is of a general nature only and does not take into account your objectives, financial situation or needs. You should consider the PDS dated 4 July 2018, issued by Plantation Capital Limited ACN 133 678 029 AFSL 339481, in deciding whether to acquire an interest in the Passive Income (USA Commercial Property) Fund. Past performance is not a reliable indicator of future performance. No earnings estimates are made.



Part One Genesis





Purchase Price	\$19,000
+ Closing Costs	\$500
= Cash Down	\$19,500

Cash Back	\$6,400
÷ Cash Down	\$19,500
	× 100
= CoCR	32.82%



Considerations

- Opportunity
- Momentum
- Scale
- Management



History

- Launched mid 2012
- Bought first property 2013
- Hit our \$75m cap
- 2018 increased our cap



www.PassiveIncomeFund.com/new-investors



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