

Part Three

A Few Questions You May Have



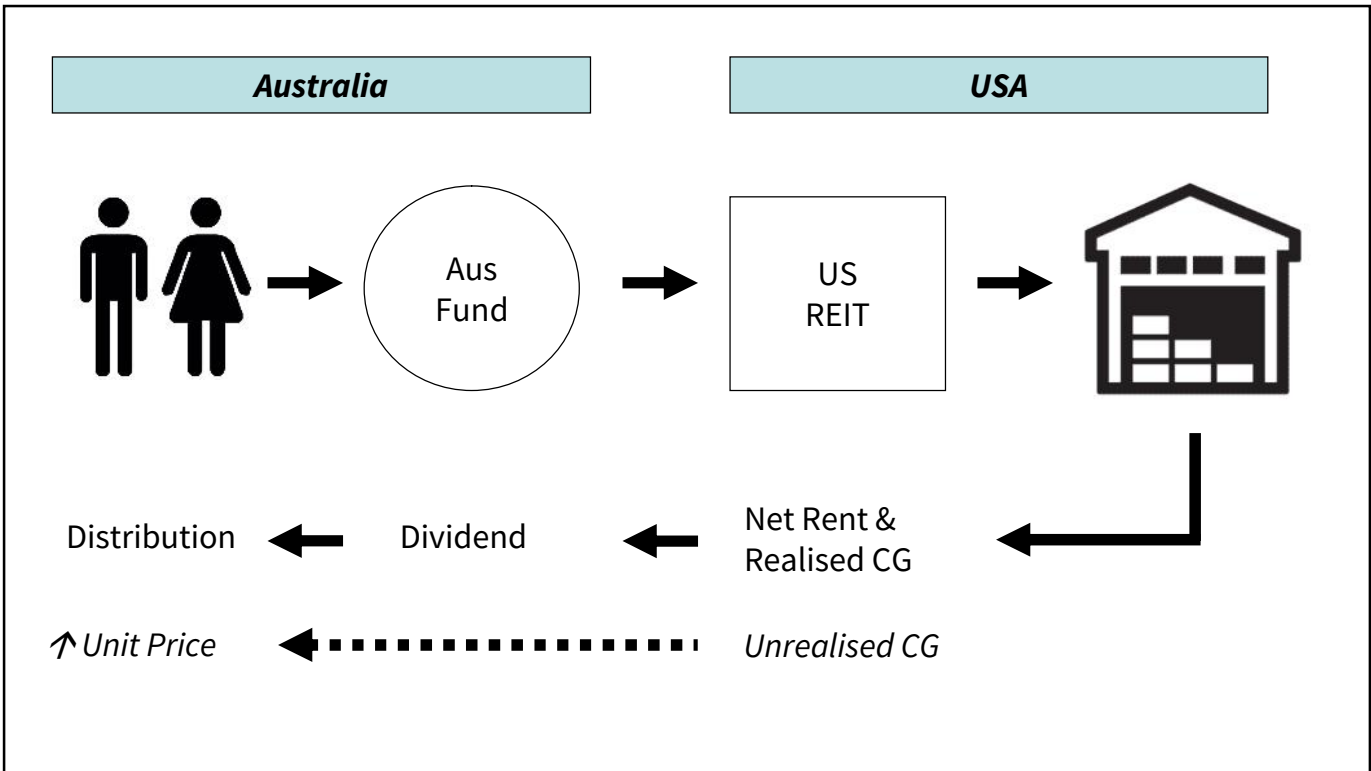
General Advice Warning:

This information is of a general nature only and does not take into account your objectives, financial situation or needs. You should consider the PDS dated 4 July 2018, issued by Plantation Capital Limited ACN 133 678 029 AFSL 339481, in deciding whether to acquire an interest in the Passive Income (USA Commercial Property) Fund. Past performance is not a reliable indicator of future performance. No earnings estimates are made.



Question One

How does it all work?



Some Stats

# Investors	1,009
Avg Investment	\$114,000
Steve's Investment	\$3,874,000

At 31 May 2018

Question Two

When will the Fund end?



Question Three

What are the taxation consequences?





Question Four

How do I exit?





Question Five

What could go wrong?



Question Five

What could go right?





Question Six

How has the Fund performed to date?



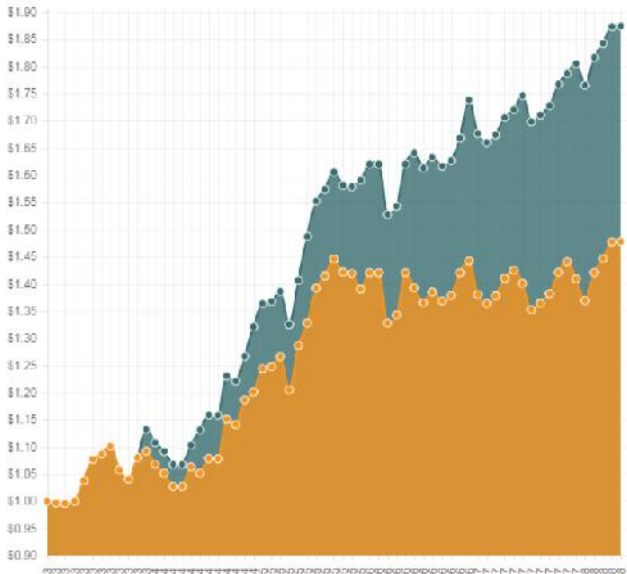


\$1 Invested In Jan 2013 (As At 31 May 2018)	
Income	39.60¢
Growth	47.82¢
Total	87.42¢



\$1 Invested In Jan 2013 (As At 31 May 2018)	
Income	99.60¢
Growth	7.42¢
Total	107.42¢

Annualised Return
16.14%
per annum



■ Total Return (Unit Price + Distributions)
■ Unit Price





www.PassiveIncomeFund.com/new-investors



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