

Part Seven The Future...



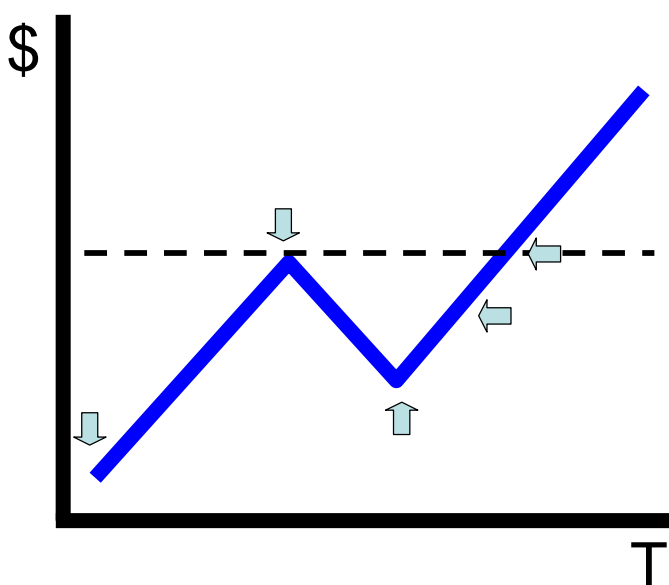
General Advice Warning:

This information is of a general nature only and does not take into account your objectives, financial situation or needs. You should consider the PDS dated 4 July 2018, issued by Plantation Capital Limited ACN 133 678 029 AFSL 339481, in deciding whether to acquire an interest in the Passive Income (USA Commercial Property) Fund. Past performance is not a reliable indicator of future performance. No earnings estimates are made.





'Value'



- Replacement cost
- Historical value
- Value add
 - Rental increase
 - Generic growth





Key Performance Drivers

- US Economy
- Exchange Rate
- Rent
- Capital Appreciation
- Management



Available Capital

- Recently increased
the capital base
- Now offering first
tranche of \$5m



Investor Ranges

- **Serious investors**
 - \$200k+
- **Mid Range Investors**
 - \$100k+
- **Entry Level Investors**
 - \$10k+



www.PassiveIncomeFund.com/new-investors



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